

To,  
**Securities and Exchange Board of India,**  
SEBI Bhavan, Plot No. C4-A,  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai - 400051,  
Maharashtra, India

Date: May 14, 2024

**Subject: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation Between CITIZEN SOLAR PRIVATE LIMITED (Transferor Company) with CITIZEN INFOLINE LIMITED (Transferee Company).**

I, Omprakash Lalchand Jain, Managing Director of Citizen Infoline Limited, hereby confirm that the no other material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.

An NOC/Clearance from the respective sectorial regulators, if any sectoral regulators approval is applicable to the any of the company involved in the scheme. Also confirm status of the approval. - Not Applicable

For, Citizen Infoline Limited



**Omprakash Lalchand Jain**  
Managing Director  
DIN: 00171365



**Citizen Infoline Ltd.**

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